

WORLD AGRICULTURAL PRODUCTION AND TRADE

Statistical Report

JUNE 1975

WORLD SUMMARIES

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WORLD SUGAR AND MOLASSES OUTPUT DOWN IN 1974-75

Production of both sugar and molasses was down in 1974/75 from a year earlier. The latest estimate places the 1974/75 world sugar crop at 79.4 million metric tons (87.5 million short tons) compared with the 80.7 million tons harvested the previous year. World production had been a record in 1973/74, but the 1974/75 decrease was accompanied by, increasing world prices which reached a peak in November, 1974.

In the Soviet Union—the world's largest producer of beet sugar—production declined from 9.6 million tons in 1973/74 to 8 million tons in 1974/75, as a result of poor weather. Output decreased in the rest of Europe from 17.2 million tons in 1973/74 to 15.8 million tons in 1974/75 for the same reason.

In Africa, production was up in South Africa, but decreases in several other countries resulted in a slightly smaller total for the continent in 1974/75 as compared with the year before.

North America was also down slightly in sugar production from a year earlier as decreases in Cuba and in U.S. beet sugar output were not matched by increases in U.S. cane sugar and in the rest of North America.

In Asia, production increased during 1974/75 over that of previous year. Production was up in India particularly because of better disease control, increased acreage, and more generally favorable conditions.

Output also was higher in South America, as Brazil continued to allow more sugar to be produced.

Oceania also showed a gain as Australia responded to the world market.

Preliminary estimates indicate that output will be higher in Mexico, the United Kingdom, Spain, the Netherlands, Italy, and the Philippines, among other countries, in 1975/76. The season has been favorable so far in the USSR, while beet plantings were increased significantly in the United States.

Molasses output is just slightly below that of a year earlier in 1974/75 as the world sugar crop is also smaller. The largest decline is being registered in the USSR, where crushing is off.

CENTRIFUGAL SUGAR(AN VALUE) PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70+ ANNUAL 1970-71/1974-75 1/
(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 2/
NORTH AMERICA						
BAHAMAS.....	d	0	0	0	0	0
BARBADOS.....	185	151	125	130	141	100
BELIZE.....	64	73	78	79	99	87
CANADA.....	151	107	166	161	126	111
COSTA RICA.....	143	111	197	192	181	200
CUBA.....	6,253	6,530	4,837	5,767	6,343	6,063
DOMINICAN REPUBLIC.....	880	1,209	1,256	1,259	1,316	1,290
EL SALVADOR.....	132	174	204	207	256	279
GUADELOUPE.....	168	166	88	133	107	118
GUATEMALA.....	187	225	259	298	358	435
HAITI.....	62	72	71	72	72	76
HONDURAS.....	54	67	68	65	80	85
JAMAICA AND GRENADA.....	489	437	423	365	422	409
MARTINIQUE.....	43	31	24	25	15	12
MEXICO.....	2,610	2,729	2,778	3,053	3,125	3,197
NICARAGUA.....	120	187	183	157	176	217
PANAMA.....	70	95	96	94	119	150
ST. KITTS.....	39	28	29	26	30	28
TRINIDAD-TOBAGO.....	247	239	256	206	206	146
U.S.-CONTINENTAL (BEET).....	3,067	3,321	3,512	3,663	3,217	3,050
U.S.-CONTINENTAL (CANE).....	1,212	1,253	1,206	1,620	1,381	1,463
U.S.-HAWAII.....	1,209	1,286	1,119	1,129	1,091	1,144
U.S.-PUERTO RICO.....	658	321	298	255	290	300
U.S.-VIRGIN ISLANDS.....	1	0	0	0	0	0
TOTAL.....	18,040	18,872	17,270	18,976	19,142	18,958
SOUTH AMERICA						
ARGENTINA.....	1,092	1,001	1,092	1,426	1,819	1,689
BOLIVIA.....	111	90	130	136	192	193
BRAZIL.....	4,994	5,642	6,227	6,795	7,672	8,157
CHILE.....	168	227	191	169	190	140
COLOMBIA.....	666	758	871	898	947	987
ECUADOR.....	214	250	276	274	270	295
GUYANA.....	364	413	352	298	391	369
PARAGUAY.....	45	62	61	62	60	89
PERU.....	837	995	1,015	1,014	1,145	1,131
SURINAM.....	19	15	12	10	11	11
URUGUAY.....	61	49	64	83	85	123
VENEZUELA.....	426	542	570	571	602	625
TOTAL.....	8,988	10,044	10,860	11,735	13,275	13,810
WESTERN EUROPE						
ECI						
BELGIUM-LUXEMBOURG.....	592	726	927	758	865	683
DENMARK.....	338	295	358	377	405	457
FRANCE.....	2,411	2,972	3,630	3,289	3,474	3,246
GERMANY WEST.....	2,112	2,264	2,584	2,690	3,042	3,038
IRELAND.....	152	165	201	186	208	198
ITALY.....	1,553	1,321	1,367	1,381	1,275	1,078
NETHERLANDS.....	751	787	923	833	917	856
UNITED KINGDOM.....	1,049	1,085	1,301	1,062	1,156	728
TOTAL ECI.....	8,937	9,615	11,189	10,577	11,342	10,245
WESTERN EUROPE						
AUSTRIA.....	331	358	325	428	408	438
FINLAND.....	58	66	69	97	94	94
GREECE.....	130	206	170	142	177	206
PORTUGAL (AZORES & MADEIRA).....	23	25	20	25	28	26
SPAIN.....	736	806	1,070	915	899	677
SWEDEN.....	261	241	294	322	291	338
SWITZERLAND.....	68	65	84	74	86	79
TOTAL.....	10,946	11,382	13,222	12,579	13,325	12,103
EASTERN EUROPE						
ALBANIA.....	17	19	16	21	41	22
BULGARIA.....	275	250	276	254	292	259
CZECHOSLOVAKIA.....	958	850	772	859	947	937
GERMANY EAST.....	655	551	573	794	777	772
HUNGARY.....	500	300	309	364	360	386
POLAND.....	1,630	1,659	1,887	2,016	2,003	1,716
ROMANIA.....	493	420	490	636	698	661
YUGOSLAVIA.....	511	390	464	471	532	611
TOTAL.....	5,238	4,439	4,786	5,413	5,631	5,364
TOTAL EUROPE.....	15,784	15,821	18,008	17,993	18,955	17,467
TOTAL U.S.S.R.....	10,605	9,904	8,813	8,984	10,549	8,818
AFRICA						
EGYPT.....	432	450	500	650	716	661
ETHIOPIA.....	79	134	143	159	166	176
KENYA.....	83	147	140	111	176	187
MALAGASY REPUBLIC.....	117	115	121	121	127	121
MAURITIUS.....	671	674	688	756	768	549
MOROCCO.....	63	110	246	246	273	320
MOZAMBIQUE.....	246	310	357	402	430	441
REUNION.....	265	230	201	250	277	263
RHODESIA.....	203	165	193	220	273	276
SOUTH AFRICA.....	1,650	1,542	2,056	2,111	1,909	2,075
SWAZILAND.....	160	180	207	188	209	220
TANZANIA.....	92	103	99	101	117	121

-Continued-

CENTRIFUGAL SUGAR(RAW VALUE) PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 1/

(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
UGANDA.....	161	168	155	98	61	30
ZAIRE (CONGO, K.).....	40	50	55	63	69	71
OTHER 3/	414	491	515	624	951	571
TOTAL.....	4,675	4,868	5,677	6,002	6,123	6,084
ASIA:						
BURMA.....	89	125	127	132	110	121
CHINA, PEOPLES REP.....	1,747	2,499	2,115	2,708	2,899	2,866
CHINA, REP OF (TAIWAN).....	890	916	822	860	943	904
INDIA.....	4,161	4,963	4,222	5,040	5,456	6,393
INDONESIA.....	732	800	750	981	1,047	1,102
JAPAN.....	466	624	639	689	734	730
NANSEI-NANPO(OKINAWA).....	429	502	639	716	720	541
PAKISTAN.....	232	238	150	5/	5/	5/
PHILIPPINES.....	543	758	392	578	701	644
THAILAND.....	1,790	2,270	2,061	2,673	2,914	3,026
TURKEY.....	340	584	694	716	1,025	1,213
OTHER 6/	730	709	1,003	894	811	919
TOTAL.....	12,269	15,108	13,800	16,129	17,723	18,798
OCEANIA:						
AUSTRALIA.....	2,586	2,702	3,015	3,015	2,858	3,220
FIJI.....	393	421	376	413	386	397
TOTAL.....	2,979	3,123	3,391	3,428	3,244	3,617
WORLD TOTAL.....	73,340	77,739	77,818	83,247	89,001	87,551

NOTE: Due to rounding, may not add to area total.

1/ Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.687, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. 2/ Preliminary. 3/ Other Africa includes Afar-Issa, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigeria, Somali Republic, Sudan, Tunisia, and Zambia. 4/ Includes khandaari. 5/ Since January 1, 1972, included in Japan. 6/ Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

NON-CENTRIFUGAL SUGAR 1/ PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 2/

(IN THOUSANDS OF SHORT TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 3/
NORTH AMERICA:						
COSTA RICA.....	46	46	44	30	44	44
EL SALVADOR.....	28	14	14	11	18	18
GUATEMALA.....	47	50	50	60	55	57
HEXICO.....	129	127	125	127	127	129
NICARAGUA.....	16	14	13	13	13	13
PANAMA.....	4	2	2	8	2	2
TOTAL.....	267	253	248	248	259	263
SOUTH AMERICA:						
BRAZIL.....	N.A.	N.A.	N.A.	220	220	220
COLOMBIA.....	726	772	805	744	772	827
ECUADOR.....	41	44	44	44	44	44
PERU.....	14	14	14	15	14	14
VENEZUELA.....	41	40	39	36	39	44
TOTAL.....	823	870	902	1,060	1,089	1,150
ASIA:						
BURMA.....	160	160	160	157	143	143
CHINA, PEOPLES REP.....	760	805	810	816	904	898
CHINA, REP OF (TAIWAN).....	28	29	25	28	29	28
INDIA.....	5,732	7,165	7,165	6,614	6,724	6,724
INDONESIA.....	332	340	254	202	165	193
JAPAN.....	7	4	3	14	13	12
NANSEI-NANPO(OKINAWA).....	15	15	15	5/	5/	5/
PAKISTAN.....	706	772	1,323	1,563	1,520	1,563
PHILIPPINES.....	64	51	51	63	66	66
THAILAND.....	198	248	280	298	386	386
Vietnam South.....	23	10	10	11	11	12
TOTAL.....	8,026	9,598	10,095	9,744	9,961	10,006
WORLD TOTAL.....	9,116	10,721	11,246	11,053	11,310	11,419

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

1/ Noncentrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca, radura, jaggery, gur, muscovado, panocha, etc. 2/ Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Since January 1, 1972, included in Japan.

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CENTRIFUGAL SUGAR(RAW VALUE) PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 /
(IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA						
BAHAMAS.....	7	0	0	0	0	0
BARBADOS.....	168	137	113	118	110	91
BELIZE.....	58	66	71	72	90	79
CANADA.....	137	97	149	146	114	101
COSTA RICA.....	131	155	179	174	164	181
CUBA.....	5,672	5,924	4,388	5,250	5,800	5,500
DOMINICAN REPUBLIC.....	804	1,097	1,139	1,142	1,114	1,170
EL SALVADOR.....	119	158	105	188	242	253
GUATELOUPE.....	152	151	80	121	97	107
GUATEMALA.....	170	204	235	270	145	398
HAITI.....	56	65	64	65	65	69
HONDURAS.....	49	61	62	59	73	77
JAMAICA AND UEP.....	436	396	384	331	383	371
MARTINIQUE.....	39	28	22	23	14	11
MEXICO.....	2,137	2,476	2,520	2,770	2,835	2,900
NICARAGUA.....	109	170	166	162	160	197
PANAMA.....	64	86	87	85	108	136
ST KITTS.....	35	25	26	24	27	28
TRINIDAD-TOBAGO.....	224	217	232	187	197	132
US-CONTINENTAL (BEET).....	2,782	3,013	3,186	3,323	2,918	2,767
US-CONTINENTAL (CANE).....	1,100	1,137	1,094	1,470	1,293	1,327
US-HAWAII.....	1,088	1,167	1,015	1,024	944	1,038
US-PUERTO RICO.....	597	291	270	231	263	272
US-VIRGIN ISLANDS.....	1	0	0	0	0	0
TOTAL.....	16,360	17,120	15,667	17,215	17,356	17,199
SOUTH AMERICA						
ARGENTINA.....	991	908	991	1,294	1,650	1,832
BOLIVIA.....	101	82	118	123	174	175
BRAZIL.....	4,521	5,110	5,649	6,164	6,980	7,400
CHILE.....	152	206	173	153	91	127
COLOMBIA.....	605	688	790	815	850	895
ECUADOR.....	194	227	250	249	245	260
GUAYANA.....	330	375	319	270	346	335
PARAGUAY.....	41	56	55	56	73	81
PERU.....	759	903	921	920	1,021	1,026
SURINAM.....	17	14	11	9	10	10
URUGUAY.....	56	44	58	75	77	112
VENEZUELA.....	387	492	517	518	846	867
TOTAL.....	8,154	9,112	9,852	10,646	12,043	12,526
WESTERN EUROPE						
ECI						
BELGIUM-LUXEMBOURG.....	837	659	861	688	785	620
DENMARK.....	307	268	325	342	367	415
FRANCE.....	2,187	2,695	3,202	2,984	3,152	2,945
GERMANY WEST.....	1,916	2,054	2,344	2,440	2,760	2,756
IRELAND.....	138	150	182	189	189	143
ITALY.....	1,391	1,198	1,240	1,253	1,157	978
NETHERLANDS.....	681	714	837	756	832	777
UNITED KINGDOM.....	952	984	1,180	963	1,047	660
TOTAL ECI.....	8,108	8,723	10,151	9,898	10,289	9,294
AUSTRIA.....	300	325	295	388	370	397
FINLAND.....	53	60	63	88	85	85
GREECE.....	118	187	154	129	161	187
PORTUGAL (AZORES & MADEIRA).....	21	23	18	23	25	24
SPAIN.....	684	731	971	830	816	614
SWEDEN.....	237	219	267	292	264	307
SWITZERLAND.....	62	59	76	67	78	72
TOTAL.....	9,567	10,326	11,995	11,412	12,080	10,980
EASTERN EUROPE						
ALBANIA.....	15	17	15	19	19	20
BULGARIA.....	249	227	249	230	285	235
CZECHOSLOVAKIA.....	869	771	700	779	850	850
GERMANY EAST.....	594	500	620	720	708	700
HUNGARY.....	453	272	280	310	347	350
POLAND.....	1,660	1,805	1,712	1,829	1,817	1,897
ROMANIA.....	448	381	445	577	633	600
YUGOSLAVIA.....	463	354	421	427	443	594
TOTAL.....	4,752	4,027	4,342	4,911	5,108	4,886
TOTAL EUROPE.....	14,319	14,353	16,337	16,323	17,196	15,846
TOTAL U.S.S.R.....	9,621	8,985	7,995	8,150	9,570	8,000
AFRICA						
EGYPT.....	392	408	456	590	650	600
ETHIOPIA.....	72	122	130	144	180	160
KENYA.....	75	133	127	101	160	170
MAURITANIA.....	166	104	110	110	115	110
MAURITIUS.....	608	411	624	686	697	498
MOROCCO.....	57	100	223	223	248	290
MOZAMBIQUE.....	223	281	324	365	390	400
REUNION.....	240	209	182	227	251	239
RHODESIA.....	184	150	175	200	248	250
SOUTH AFRICA.....	1,497	1,399	1,865	1,915	1,732	1,883
SWAZILAND.....	146	163	189	171	190	200
TANZANIA.....	63	93	90	92	106	110

-Continued-

CENTRIFUGAL SUGAR(RAW VALUE) PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 1/ (IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
UGANDA.....	146	152	141	89	55	27
ZAIRE (CONGO-K.).....	36	45	50	57	63	64
OTHER 3/	375	445	467	475	500	518
TOTAL.....	4,241	4,416	5,150	5,445	5,555	5,519
ASIA						
BURMA.....	81	113	115	120	100	110
CHINA, PEOPLES REP.....	1,585	2,267	1,919	2,457	2,640	2,600
CHINA, REP OF (TAIWAN).....	808	831	746	780	842	820
INDIA 4/	3,775	4,502	3,830	4,572	4,930	5,800
INDONESIA.....	664	726	680	890	930	1,000
IRAN.....	421	566	580	625	666	682
JAPAN.....	389	455	580	650	653	491
NANSEI-NAMPO (RYUKYU).....	210	216	196	2/	2/	2/
PAKISTAN.....	492	688	386	470	636	584
PHILIPPINES.....	1,624	2,059	1,870	2,425	2,644	2,745
THAILAND.....	308	530	630	650	930	1,100
TURKEY.....	662	643	910	811	736	834
OTHER 5/	111	109	167	182	291	307
TOTAL.....	11,130	13,706	12,520	14,632	16,078	17,053
OCEANIA						
AUSTRALIA.....	2,346	2,451	2,735	2,735	2,593	2,921
FIJI.....	357	382	341	375	350	360
TOTAL.....	2,703	2,833	3,076	3,110	2,943	3,281
WORLD TOTAL.....	66,534	70,524	70,596	75,521	80,741	79,426

NOTE: Due to rounding, may not add to area total.

1/ Years shown are crop year of the crop-harvesting season. For chronological arrangement here, all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. Refined beet sugar is generally converted to raw value by multiplying by 1.037, while refined cane sugar is multiplied by 1.07 to obtain the raw value equivalent. 2/ Preliminary. 3/ Other Africa includes Afars-Itaas, Algeria, Angola, Cameroon, Congo (Brazzaville), Ghana, Liberia, Malawi, Nigerie, Somali Republic, Sudan, Tunisia, and Zambia. 4/ Includes Khandbari. 5/ Since January 1, 1972, included in Japan. 6/ Other Asia includes Afghanistan, Iraq, Israel, Lebanon, Nepal, South Korea, South Vietnam, Sri Lanka (Ceylon), and Syria. Bangladesh is included in Other Asia beginning in 1971-72.

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NON-CENTRIFUGAL SUGAR 1/ PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70; ANNUAL 1970-71/1974-75 2/ (IN THOUSANDS OF METRIC TONS)

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75 3/
NORTH AMERICA						
COSTA RICA.....	40	42	40	27	40	40
EL SALVADOR.....	25	13	13	10	16	16
GUATEMALA.....	42	45	45	54	50	52
MEXICO.....	117	115	113	119	115	117
NICARAGUA.....	15	13	12	12	12	12
PANAMA.....	3	2	2	7	2	2
TOTAL.....	243	230	225	225	235	239
SOUTH AMERICA						
BRAZIL.....	H.A.	H.A.	H.A.	200	200	200
COLOMBIA.....	659	700	730	675	700	750
ECUADOR.....	38	40	40	40	40	40
PERU.....	13	13	13	14	13	13
VENEZUELA.....	38	36	35	33	35	40
TOTAL.....	746	790	818	962	988	1,043
ASIA						
BURMA.....	145	145	145	142	130	130
CHINA, PEOPLES REP.....	689	730	735	740	820	815
CHINA, REP OF (TAIWAN).....	25	26	23	25	26	25
INDIA.....	5,200	6,500	6,500	6,000	6,100	6,100
INDONESIA.....	301	308	230	183	150	175
JAPAN.....	7	4	3	13	12	11
NANSEI-NAMPO (RYUKYU).....	14	14	14	2/	2/	2/
PAKISTAN.....	641	700	1,200	1,400	1,379	1,400
PHILIPPINES.....	58	46	46	57	60	60
THAILAND.....	160	225	254	270	350	350
Vietnam South.....	21	9	9	10	10	11
TOTAL.....	7,281	8,707	9,159	8,840	9,037	9,077
WORLD TOTAL.....	8,270	9,726	10,202	10,027	10,260	10,359

NOTE: Due to rounding, may not add to area total.

N.A. = Not available.

1/ Non-centrifugal sugar includes all types of sugar produced by other than centrifugal process which is largely for consumption in the relatively few areas where produced. The estimates include such kinds known as piloncillo, panela, papelon, chancaca, redure, jaggery, gur, muscovado, panocha, etc. 2/ Years shown are last year's crop-harvesting season. For chronological arrangements here all campaigns which begin not earlier than May of one year, nor later than April of the following year, are placed in the same crop-harvesting year. The entire season's production of each country is credited to the May/April year in which harvesting and sugar production began. 3/ Preliminary. 4/ Since January 1, 1972, included in Japan.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research and related information.

MOLASSES: INDUSTRIAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1965-66/1969-70, ANNUAL 1970-71/1974-75
IN THOUSANDS OF METRIC TONS

REGION AND COUNTRY	AVERAGE 1965-66/1969-70	1970-71	1971-72	1972-73	1973-74	1974-75
NORTH AMERICA						
CANADA 2/.....	64	56	56	63	60	48
COSTA RICA.....	39	50	53	58	60	49
CUBA 3/.....	1,254	1,500	1,100	1,200	1,345	1,312
DOMINICAN REPUBLIC.....	272	320	316	365	378	375
EL SALVADOR.....	44	62	73	95	96	105
GUATEMALA.....	54	69	91	126	138	168
HAITI.....	19	21	28	21	21	24
JAMAICA AND U.E.P.....	172	152	159	131	142	137
MEXICO.....	986	1,100	1,083	1,190	1,213	1,240
NICARAGUA.....	40	80	79	71	70	90
PANAMA.....	36	27	31	31	36	45
TRINIDAD-TOBAGO.....	91	85	94	92	68	56
UNITED STATES.....	1,574	1,694	1,700	1,853	1,625	1,596
US-HAWAII.....	315	297	300	278	260	266
US-PUERTO RICO.....	270	203	200	162	165	170
OTHER.....	179	200	191	215	195	185
TOTAL.....	5,388	5,916	5,548	5,931	5,902	5,886
SOUTH AMERICA						
ARGENTINA.....	347	359	390	478	695	638
BRAZIL.....	1,485	1,650	1,700	1,775	1,952	2,059
CHILE.....	36	53	36	34	27	46
COLOMBIA.....	163	183	211	217	243	256
ECUADOR.....	50	60	71	71	72	76
GUYANA.....	138	154	155	114	136	137
PERU 2/.....	266	292	319	335	349	340
URUGUAY.....	21	22	21	28	21	30
VENEZUELA 2/.....	169	220	247	269	281	290
OTHER.....	145	130	150	215	195	189
TOTAL.....	2,820	3,123	3,298	3,536	3,952	4,071
WESTERN EUROPE						
ECI						
BELGIUM-LUXEMBOURG.....	129	147	185	164	195	154
DENMARK.....	85	84	100	106	141	159
FRANCE.....	542	738	890	991	1,290	1,200
GERMANY-WEST.....	488	511	664	629	700	699
IRELAND.....	31	35	41	44	30	34
ITALY.....	453	433	425	370	242	420
NETHERLANDS.....	163	214	256	215	245	250
UNITED KINGDOM.....	313	322	356	322	412	325
TOTAL ECI.....	2,235	2,484	2,967	2,841	3,265	3,1241
Austria.....						
FINLAND.....	72	70	64	70	75	77
GREECE.....	28	30	32	40	31	31
SPAIN.....	36	75	45	56	50	50
SWEDEN.....	208	260	302	236	271	200
SWITZERLAND.....	70	74	77	80	86	90
SWITZERLAND.....	14	15	16	17	21	21
TOTAL.....	2,664	3,008	3,503	3,340	3,826	3,750
EASTERN EUROPE						
HUNGARY.....	160	110	105	130	159	170
POLAND.....	496	392	454	503	500	514
RUMANIA.....	124	120	140	185	215	218
YUGOSLAVIA.....	146	147	150	164	167	192
OTHER.....	484	450	475	525	530	520
TOTAL.....	1,411	1,219	1,324	1,509	1,671	1,614
TOTAL EUROPE.....	4,074	4,227	4,827	4,849	5,497	5,364
TOTAL U.S.S.R.....	2,735	3,250	3,000	3,000	3,400	2,842
AFRICA						
ANGOLA.....	17	18	19	18	20	20
Egypt 2/.....	173	175	180	190	250	231
Mauritius.....	147	130	140	155	180	129
MOZAMBIQUE.....	71	73	65	100	110	113
SOUTH AFRICA.....	390	523	523	550	539	631
OTHER.....	370	425	440	475	480	494
TOTAL.....	1,169	1,344	1,387	1,488	1,579	1,618
ASIA						
CHINA,REP. OF (TAIWAN).....	227	238	192	215	279	260
INDIA.....	1,189	1,620	1,200	1,696	1,800	2,000
INDONESIA.....	199	204	210	220	300	315
JAPAN.....	101	184	190	205	230	228
PHILIPPINES.....	38	37	174	171	184	180
THAILAND.....	549	881	681	836	955	1,000
TURKEY.....	212	260	540	571	758	870
OTHER.....	156	157	224	224	204	236
TOTAL.....	3,416	4,381	4,236	4,988	5,610	5,976
OCEANIA						
AUSTRALIA.....	436	495	506	548	586	599
FIJI.....	83	85	85	85	90	93
TOTAL.....	517	580	591	633	676	692
WORLD TOTAL.....	20,121	22,821	22,887	24,425	26,626	26,449

1/ In each country the year of production is the same as that for centrifugal sugar production. 2/ Calendar year; first year mentioned in heading.
3/ Includes hi-test molasses.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, reports of U. S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

1974 WORLD CORN PRODUCTION DOWN

World corn production for 1974/75 is reported at 283 million metric tons on the basis of data received as of May 30, 1975—almost 10 percent below the record crop of a year ago. The reduced output resulted from a 12 percent drop in world average yields, which more than offset the 3 percent increase in total area.

Corn production in the U.S., the world's largest producer, was off significantly—down over 17 percent from last year's record output of 143 million tons. U.S. corn yields declined by 20 percent to their lowest level since 1964, thus wiping out any hoped-for increases in production as a result of a 5 percent expansion in harvested area. The dramatic shortfall in U.S. production accounted for approximately 85 percent of the total world decline. Elsewhere in North America, production in Canada during 1974 was down 8 percent, and Mexican production declined by almost 15 percent.

South American corn production dropped 5 percent below the 1973 level primarily as a result of a deteriorating situation in Argentina, where the harvest is

now expected to be less than 7.5 million tons as opposed to earlier estimates that were as high as 10 million tons.

A six percent reduction in output is reported in Europe, with the decline reflected in both the East and the West. In Eastern Europe, the shortfall is accounted for mainly by reduced crops in Bulgaria and Yugoslavia, and in West Europe the bulk of the reduction is explained by a shortfall in France.

Corn production in Africa during 1974/75 was off only slightly from last year's record harvest. In the Republic of South Africa—the continent's largest corn producer—a near-record crop has been harvested. Currently estimated at around 10.5 million tons, this harvest is second in size only to last year's record crop of just over 11 million tons.

Only Asia and Oceania recorded increases in production in 1974. Generally good crops were registered in the People's Republic of China, Indonesia, Thailand, and Turkey.

TABLE A-1A. YIELDS AND PRODUCTION IN SPECIFIED COUNTRIES, YEAR OF HARVEST: AVERAGE 1968-72; ANNUAL 1973 AND 1974 1/

CONTINENT AND COUNTRY	AREA 2/		YIELD		PRODUCTION		
	A.D. 1968-72	1973	1974 3/	AVE. 1968-72	1973	1974 3/	1973
	THOUSAND HA.	THOUSAND HA.	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA							
CANADA	479	523	591	50.6	52.9	43.8	2,613
COSTA RICA	59	52	52	10.7	10.0	6.2	52
CUBA	159	165	162	7.4	7.8	118	125
DOMINICAN REPUBLIC	27	25	28	16.9	15.2	20.4	45
EL SALVADOR	223	261	210	14.9	20.7	16.0	302
GUYANA	226	844	655	9.6	9.3	706	416
MEXICO	313	325	324	7.7	7.6	242	336
MONTREAL	249	310	290	14.8	10.0	136	320
JAMAICA AND LEBANON	5	6	13	9.1	8.3	4	5
MEXICO 4	7,675	8,000	8,000	10.7	11.3	9.6	8,220
MICRO-NES.	212	189	166	6.5	11.6	11.6	220
MOROCCO	62	68	72	8.2	8.1	6.3	55
PANAMA	4	2	2	1.0	2.0	2.0	4
UNITED STATES	21,622	22,048	20,394	531	523	46.8	12,172
TOTAL	33,567	35,775	37,132	40.6	35.1	37,794	157,428
SOUTH AMERICA							
BOLIVIA	1,172	3,470	3,597	22.3	27.6	20.9	8,202
BRAZIL	10,223	14,520	13,000	13.5	12.5	12.3	13,946
CHILE	214	237	225	31.0	17	14	283
COLOMBIA	76	107	97	31.7	34.0	31.9	21
Ecuador	791	555	565	11.1	13.0	14.0	842
PERU	223	240	250	9.0	9.8	10.2	216
URUGUAY	175	192	192	12.1	12.6	13.2	235
VENEZUELA	318	319	329	19.0	19.6	18.8	589
TOTAL	582	439	457	11.2	10.3	10.6	161
16,578	17,455	18,671	15.7	14.2	25,153	28,087	26,735
EUROPE							
ARMENIA, BULGARIA, GREECE, HUNGARY, MOLDOVA, ROMANIA, SOVIET UNION, TURKEY, U.S.S.R.	8	4	5	45.8	67.5	48.0	27
ARMENIA	1,450	1,952	1,910	49.2	54.1	46.1	7,140
BULGARIA	94	105	108	46.7	51.1	45.2	573
GREECE	953	891	894	44.9	56.9	49.1	5,057
HUNGARY	1	2	2	42.0	55.0	50.0	4
MOLDOVA	1	1	1	38.1	40.0	35.0	2
ROMANIA	2,512	2,656	2,820	55.1	55.1	45.6	12,133
TURKEY	115	147	149	55.1	55.1	63.1	966
U.S.S.R.	155	166	139	22.9	35.2	30.0	589
ARMENIA	412	373	372	11.2	12.6	12.2	58
BULGARIA	496	523	514	35.4	39.0	38.1	509
GREECE	10	23	23	57.1	67.5	51.7	96
TOTAL EASTERN EUROPE	3,688	4,135	4,111	42.3	49.1	45.0	513
ARMENIA	163	165	165	14.7	15.2	15.2	339
BULGARIA	625	626	580	38.7	41.1	34.5	2,410
CZECHOSLOVAKIA	37	169	170	20.6	26.6	41.2	525
GERMANY (EAST)	3	6	10	23.9	30.5	30.0	11
MOLDOVA	1,203	1,461	1,460	35.5	40.5	42.5	4,500
ROMANIA	5	6	4	24.6	32.5	35.0	4,500
TURKEY	3,210	2,957	3,500	24.3	25.0	20.5	7,797
TOTAL EASTERN EUROPE	7,160	7,428	7,255	10.7	33.2	35.0	7,307
TOTAL EUROPE	11,925	11,947	12,282	33.5	38.1	35.0	18,579
ASIA, AUSTRALIA, AND OCEANIA	3,063	4,020	3,955	26.7	32.8	30.7	9,727
AFRICA							
ANGOLA	6	4	5	10.0	10.0	6	4
ALGERIA	525	590	600	7.6	7.3	10.0	458
BURKINA FASO	189	177	180	11.5	10.4	20.7	189
CAMEROUN	317	315	315	11.9	10.3	10.1	378
EGYPT	359	310	310	6.6	6.1	6.5	314
ETHIOPIA	643	660	665	36.8	46.6	199	200
GHA. ⁴	866	900	900	10.9	11.1	10.0	961
IVO. COAST	300	437	455	10.9	9.6	10.8	900
KENYA	327	328	340	7.4	6.9	7.1	241
MALAYSIA REPUBLIC	1,245	1,250	1,200	12.1	12.8	12.8	1,500
MALI	110	115	120	9.9	9.9	10.0	117
MALTA	1,929	1,000	1,000	10.0	10.9	11.0	1,051
MAROC	113	90	93	9.6	9.6	9.7	98
MOROCCO	446	467	466	4.9	4.7	4.7	60
NIGERIA	680	680	711	8.3	8.1	8.1	555
PAKISTAN	1,225	1,620	1,625	9.6	8.3	8.3	1,147
SIERRA LEONE	426	500	500	23.6	34.0	31.1	1,015
SUDAN	44	40	30	11.0	11.0	15.0	34
SUDAN, ARAB	4,239	4,163	4,488	15.9	20.9	20.5	6,743
TANZANIA	1,017	982	1,000	8.2	8.4	8.6	11,105
ZAMBIA	254	255	250	11.5	11.7	12.1	320
ZIMBABWE	263	259	259	20.5	14.0	13.1	358
TOTAL	337	330	350	10.1	10.3	10.3	350
ASIA	15,172	19,705	19,700	13.7	13.1	19.5	24,078
AFGHANISTAN	456	460	460	15.7	15.2	715	700
ARMENIA	137	130	130	4.7	4.7	4.5	41
ARMENIA, BULGARIA, GREECE, HUNGARY, MOLDOVA, ROMANIA, SOVIET UNION, TURKEY, U.S.S.R.	13,178	13,500	14,000	10.7	20.3	21.4	25,991
ARMENIA	22	30	35	29.0	26.0	27.1	27,412
INDIA	5,748	6,021	5,700	10.5	10.5	54	30,123
INDONESIA	2,015	2,158	3,100	9.6	9.4	6,070	5,682
IRAN	25	23	27	16.2	14.8	15.5	2,554
IRAK	1	2	1	16.2	14.8	14.8	40
JAPAN	13	7	8	48.3	60.0	55.0	40
KHMER REP. (CAMBODIA)	13	5	5	27.1	27.1	26.0	12
KIRGIZIA REP. OF	45	100	100	12.0	12.0	12.0	19
LEBANON	34	35	35	14.9	17.9	16.6	120
MALAYSIA	2	1	1	13.0	10.0	10.0	62
MONGOLIA	3	3	3	22.0	20.0	23.3	1
PAKISTAN	435	440	440	16.1	16.2	17.2	7
PHILIPPINES	636	633	625	10.1	12.1	7.8	800
THAILAND	2,315	2,763	2,735	8.1	9.3	11.4	646
TURKEY	773	1,044	1,082	22.7	22.5	19.8	2,289
Vietnam, South	63	625	640	16.2	16.4	17.93	2,350
TOTAL	27,237	29,618	29,180	15.3	15.4	16.0	41,927
OCEANIA							
AUSTRALIA	74	46	61	24.6	23.0	25.1	181
NEW ZEALAND	10	17	26	15.6	16.8	16.4	106
TOTAL	84	63	87	20.9	27.5	22.3	235
WORLD TOTAL	107,998	113,992	117,373	25.2	27.5	24.1	272,879
	107,998	113,992	117,373	25.2	27.5	24.1	272,879
	313,174	313,174	313,174	24.1	24.1	24.1	283,206

1/ Years shown refer to year of harvest in the Northern Hemisphere. Harvests of Northern Hemisphere countries are combined with those of the Southern Hemisphere which immediately follow; thus the crop harvested in the Northern Hemisphere is combined with estimates for the Southern Hemisphere harvest which begins late in 1974 and ends early in 1975. 2/ Harvested area data when available. 3/ Preliminary.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, reports of U.S. Agricultural Attachés, and other foreign source materials. Based on data as of March 2, 1975. Conversions are as follows: One hectare = 2.471 acres; one quintal = 3,936 kg; one metric ton = 39,368; one quintal/hectare = 1.193 bushels/acre.

NOTE: This table reflects major changes recently made in the Chinese corn production series.

1974 RICE PRODUCTION SET A NEW RECORD

A bumper rice harvest in the People's Republic of China (PRC) as well as sizable production increases in the United States, Brazil, Colombia, and Indonesia have overcome reported output declines—primarily in India—to establish in 1974 a new world production record for rice. Based on data received as of May 30, 1975, the 1974 harvest is currently estimated at 325 million metric tons, or 3 million tons above last year's output. On balance, the entire increase can be attributed to a one percent expansion in world area as average world yields remained constant.

The Asian crop—over 90 percent of the world total—reached a record level for the second year in a row. A dramatic production increase in the PRC—up almost 5 million tons from last year—along with generally excellent crops elsewhere in Asia pushed the area total

400,000 tons over the 1973 level in spite of a six-million-ton decline in Indian output. The 1974 summer and fall monsoons in India were poor and the fall-harvested rice crop suffered accordingly.

North American production was up 1 million tons, attributable almost entirely to a 20 percent increase in the U.S. crop. The two largest producers in South America—Brazil and Colombia—both had bumper harvests, bringing the area total up 1 million tons above that of last year.

Harvests elsewhere showed little change from a year ago. A reduced European crop was offset by an increase in Soviet output, while Australian production was reported at the 400,000-ton level of 1973. Production in Africa was up as a result of Continent-wide good crops.

RICE (ROUND) / AREA, YIELD AND PRODUCTION IN SPECIFIED COUNTRIES: YEAR OF HARVEST: AVERAGE 1968-72; ANNUAL 1973 AND 1974 /

COUNTRY AND COUNTRY	AREA			YIELD			PRODUCTION		
	AVE. 1968-72	1973	1974 /	AVE. 1968-72	1973	1974 /	AVE. 1968-72	1973	1974 /
	THOUSAND HA	THOUSAND HA	THOUSAND HA	QU/HA	QU/HA	QU/HA	THOUSAND MT	THOUSAND MT	THOUSAND MT
NORTH AMERICA									
COSTA RICA.....	40	55	55	18.8	24.0	24.0	75	163	143
CUBA.....	155	190	195	12.0	10.7	20.5	262	375	400
DOMINICAN REPUBLIC.....	88	83	65	22.5	28.9	29.9	197	240	250
EL SALVADOR.....	15	10	10	32.0	36.0	32.0	49	36	32
GUATEMALA.....	17	21	21	23.4	29.0	31.9	39	61	67
HONDURAS.....	8	13	12	13.2	23.1	19.2	10	30	23
MEXICO.....	160	170	170	24.0	24.0	24.0	396	408	408
NICARAGUA.....	26	24	27	27.1	31.7	27.0	70	76	73
PANAMA.....	110	105	116	13.1	15.4	15.0	145	162	174
UNITED STATES.....	864	878	1,040	50.9	47.9	49.8	4,092	4,210	5,176
TOTAL.....	1,421	1,549	1,732	37.5	37.1	36.9	9,335	5,741	6,746
SOUTH AMERICA									
ARGENTINA.....	88	83	90	36.2	38.0	39.0	319	315	351
BRAZIL.....	4,610	4,900	5,300	12.0	12.9	12.5	5,539	6,300	6,630
CHILE.....	38	41	42	17.9	16.8	15.7	68	69	66
COLOMBIA.....	22	13	26	27.5	26.2	30.8	62	34	74
ECUADOR.....	23	257	355	32.1	37.0	43.4	813	950	1,540
ECUADOR.....	83	83	94	21.9	27.5	25.6	182	228	241
UYUANA.....	107	93	122	17.7	16.3	18.5	188	152	226
PARAGUAY.....	21	20	20	22.4	20.0	20.0	46	40	40
PERU.....	125	110	115	40.0	41.7	37.8	502	459	435
SRINAM.....	38	40	40	35.1	32.5	32.5	133	130	130
URUGUAY.....	34	43	45	38.9	36.7	38.0	131	158	171
VENEZUELA.....	164	94	96	22.2	31.1	31.1	231	292	300
TOTAL.....	5,522	5,777	6,343	14.9	12.5	16.1	8,123	9,127	10,204
EUROPE									
FRANCE.....	23	17	14	35.2	37.1	29.3	80	63	41
ITALY.....	171	190	190	46.3	54.9	52.0	792	1,043	988
TOTAL EC.....	194	207	204	45.0	51.4	50.4	872	1,106	1,025
GREECE.....	17	17	20	48.6	52.9	51.5	85	90	101
PORTUGAL.....	40	43	39	43.4	41.4	43.1	172	178	168
SPAIN.....	62	61	61	58.9	57.9	49.1	366	353	391
TOTAL WESTERN EUROPE.....	313	328	325	47.8	52.7	48.8	1,495	1,727	1,691
EASTERN EUROPE									
BULGARIA.....	16	16	16	34.9	37.5	36.3	56	60	60
HUNGARY.....	24	28	28	22.0	19.6	18.6	53	55	52
ROMANIA.....	28	30	30	24.2	16.7	22.3	67	50	57
YUGOSLAVIA.....	7	7	9	40.3	42.9	46.4	29	30	40
TOTAL EASTERN EUROPE.....	75	81	83	21.3	24.1	26.1	204	195	217
TOTAL EUROPE.....	388	439	407	43.8	47.0	44.2	1,699	1,922	1,798
U.S.S.R. (EUROPE AND ASIA)									
AFRICA									
CHAD.....	36	32	32	10.2	10.6	10.6	34	34	34
EGYPT.....	489	475	490	52.2	47.9	51.0	2,153	2,370	2,500
GAMBIA.....	29	33	30	15.3	10.0	10.0	44	33	30
GHANA.....	55	77	81	11.3	10.1	10.4	62	78	84
GUINEA.....	400	420	420	9.2	9.2	9.0	369	385	380
IVORY COAST.....	283	282	285	11.5	12.1	14.0	325	342	400
LIBERIA.....	193	200	200	6.8	8.0	8.0	132	159	176
MALAGASY REPUBLIC.....	940	1,080	1,080	19.7	17.1	17.6	1,053	1,148	1,198
MALI.....	169	135	130	7.9	7.4	6.9	134	100	90
MOROCCO.....	5	3	4	35.8	36.7	35.0	19	11	14
MOSAMBIQUE.....	104	102	90	12.4	10.6	13.3	128	108	120
MUZAMBA.....	248	280	285	16.9	18.4	18.8	419	514	525
PORTUGUESE GUINEA.....	46	47	47	18.3	16.1	18.1	85	85	85
SENEGAL.....	76	64	70	12.4	10.2	13.1	94	65	92
SERRA LEONE.....	407	507	566	13.7	13.5	14.5	558	684	921
TANZANIA.....	100	90	100	15.4	14.4	17.0	155	130	170
UPPER VOLTA.....	49	50	50	8.5	8.0	8.0	42	40	40
ZAIRE.....	133	165	165	12.7	13.8	12.6	169	227	241
TOTAL.....	3,170	4,042	4,145	19.1	17.6	18.8	7,176	7,117	7,130
ASIA									
AFGHANISTAN.....	236	260	240	24.2	24.0	571	575	575	575
BANGLADESH.....	9,779	9,900	10,219	16.8	18.1	16,118	16,459	18,500	18,500
BURMA.....	4,815	4,911	4,850	16.5	17.1	16.5	7,961	8,477	8,000
CHINA (PEOPLES' REP.)	31,440	32,500	32,100	33.2	34.8	36.3	104,404	112,950	117,940
CHINA (REP. OF TAIWAN).....	770	724	778	39.9	38.9	40.1	3,072	818	3,117
INDIA.....	37,337	38,011	36,900	16.5	17.3	16.1	41,656	65,679	59,159
INDONESIA.....	8,169	8,465	8,500	23.0	26.7	27.7	18,024	22,618	23,538
IRAN.....	266	310	310	39.4	31.0	34.7	1,048	1,103	1,077
JAPAN.....	120	100	120	23.5	22.0	25.0	282	220	230
KHMER REP. (CAMBODIA).....	2,963	2,622	2,724	53.9	57.9	56.4	15,983	15,187	15,245
KOREA REP. OF	1,769	756	745	12.2	12.3	12.5	2,165	929	930
LAOS.....	1,201	1,182	1,204	44.2	49.5	51.3	5,307	5,850	6,174
MALAYSIA.....	613	665	665	13.7	13.4	11.0	839	890	730
NEPAL.....	528	592	597	27.5	29.2	30.4	1,449	1,729	1,816
PAKISTAN.....	1,033	1,200	1,200	18.4	20.4	18.3	2,268	2,400	2,200
PHILIPPINES.....	1,183	1,513	1,565	22.1	24.6	21.1	3,368	3,686	3,303
SABAH.....	3,183	3,435	3,400	15.4	16.3	16.3	4,901	5,585	5,538
SARAWAK.....	44	45	45	22.1	20.0	22.2	97	90	100
SRI LANKA (CEYLON).....	161	145	145	10.7	10.3	10.3	151	150	150
TAIWAN.....	601	571	667	23.0	22.7	23.1	1,381	1,295	1,544
THAILAND.....	7,450	7,950	8,232	17.6	16.1	17.6	13,128	14,350	14,500
VIETNAM.....	57	60	63	38.0	40.8	35.6	235	245	223
VIETNAM, NORTH.....	2,170	2,200	2,200	16.3	18.6	18.6	3,040	4,100	4,100
VIETNAM, SOUTH.....	2,532	2,885	3,010	21.3	23.0	23.6	5,398	6,900	7,100
TOTAL.....	18,938	120,966	120,879	23.1	24.5	24.5	274,645	295,845	296,277

SMALLER WORLD COFFEE CROP ESTIMATED FOR 1975/76

The Foreign Agricultural Service's first estimate of the 1975/76 world coffee crop is for a total production of 72.4 million bags (132.276 lb. each) and an exportable production of 52.7 million bags. This would be a decrease of 12 percent in exportable production from 1974/75 production. As considered here, exportable production represents total harvested production minus estimated domestic consumption. It does not take into account stocks from previous harvests that may still be available in some producing countries.

Brazil is likely to account for much of the decrease in the 1975/76 crop from that of 1974/75. Production is also expected to decrease in Colombia and El Salvador, as well as in Angola and the Ivory Coast in Africa.

Some small revisions have also been made in the estimates for 1974/75, which are now carried as 79 million bags total production, of which 59.8 million bags were available for export from that crop.

COFFEE, GREEN TOTAL PRODUCTION IN SPECIFIED COUNTRIES (IN THOUSANDS OF BAOS) 2/ - AVERAGE 1966-67/1970-71; ANNUAL 1971-72/1975-76 3/

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
NORTH AMERICA						
COSTA RICA.....	1,295	1,350	1,335	1,570	1,400	1,450
CUBA.....	475	460	475	500	450	450
DOMINICAN REPUBLIC.....	604	715	750	845	780	825
EL SALVADOR.....	2,186	2,600	2,100	2,070	2,850	2,370
GUADELOUPE.....	3	1	1	1	1	1
GUATEMALA.....	1,770	2,100	2,250	2,200	2,200	2,400
HAITI.....	492	575	525	550	535	535
HONDURAS.....	478	700	650	775	735	815
JAMAICA.....	19	24	22	30	20	20
MARTINIQUE.....	3	1	1	1	1	1
MEXICO.....	2,935	3,400	3,700	3,300	3,700	3,800
NICARAGUA.....	557	700	570	585	675	690
PANAMA.....	81	88	82	72	68	70
TRINIDAD-TOBAGO.....	61	49	50	30	52	60
US-HAWAII.....	36	21	22	19	18	18
US-PUERTO RICO.....	247	150	200	220	200	200
TOTAL.....	11,242	12,934	12,933	12,768	13,695	13,705
SOUTH AMERICA						
BOLIVIA.....	124	85	95	95	90	90
BRAZIL.....	17,650	23,600	24,000	14,500	27,500	23,000
COLOMBIA.....	7,950	7,200	8,800	7,800	9,000	8,500
ECUADOR.....	1,022	1,100	1,100	870	1,175	820
GUYANA.....	17	10	12	10	10	10
PARAGUAY.....	43	58	50	50	42	40
PERU.....	909	1,030	1,030	1,000	900	900
SURINAM.....	6	3	3	3	3	3
VENEZUELA.....	827	950	1,100	960	735	1,050
TOTAL.....	28,548	34,036	36,190	25,288	39,455	34,413
AFRICA						
ANGOLA.....	3,280	3,400	3,500	3,200	3,000	2,000
BURUNDI.....	284	400	355	350	480	400
CAMEROON.....	1,110	1,250	1,440	1,500	1,500	1,500
CAPE VERDE ISLANDS.....	2	1	1	1	1	1
CENT AFRICAN REP.....	167	175	180	190	175	180
COMORE ISLANDS.....	3	2	2	2	2	2
CONGO BRAZZAVILLE.....	15	14	14	10	10	10
DAHOMEY.....	17	15	15	13	14	14
EQUATORIAL GUINEA.....	128	115	115	108	120	100
ETHIOPIA.....	1,929	2,150	2,100	1,700	2,050	2,000
GABON.....	17	10	15	9	10	10
GHANA.....	85	80	80	45	45	45
GUINEA.....	164	100	125	105	115	105
IVORY COAST.....	3,740	4,475	5,050	3,285	4,400	4,150
KENYA.....	857	1,000	1,265	1,100	1,000	1,165
LIBERIA.....	70	70	85	65	75	75
MALAGASY REPUBLIC.....	999	965	1,000	1,000	1,100	1,100
NIGERIA.....	56	70	70	38	40	40
RWANDA.....	187	260	186	266	296	260
SAO TOME-PRINCIPE.....	5	2	2	2	2	2
SIERRA LEONE.....	91	95	135	67	133	107
TANZANIA.....	881	850	800	700	838	800
TOGO.....	193	200	200	180	200	195
UGANDA.....	2,967	2,850	3,300	3,100	3,000	3,000
ZAIRE (CONGO-K)	1,070	1,300	1,380	1,180	1,085	935
TOTAL.....	18,316	19,849	21,415	18,183	19,621	18,196
ASIA						
INDIA.....	1,359	1,200	1,580	1,935	1,600	1,550
INDONESIA.....	2,110	2,250	2,700	2,750	2,900	2,700
MALAYSIA.....	106	63	65	67	70	70
PHILIPPINES.....	766	835	850	865	900	900
PORTUGUESE TIMOR.....	50	65	65	60	65	65
VIETNAM SOUTH.....	53	50	55	55	60	60
YEMEN.....	60	45	45	25	35	35
TOTAL.....	4,503	4,508	5,360	5,357	5,630	5,380
OCEANIA						
NEW CALEDONIA.....	.30	25	25	25	25	25
NEW GUINEA.....	338	480	560	588	633	680
NEW HEBRIDES.....	3	2	2	2	2	2
TOTAL.....	372	507	587	615	660	707
WORLD TOTAL.....	62,981	71,834	76,485	62,211	79,021	72,401

1/ Coffee marketing year begins about July in some countries and in others about October. 2/ Of 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

COFFEE, GREEN EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1966-67/1970-71, ANNUAL 1971-72/1975-76 1/
(IN THOUSANDS OF BAGS) 2/

REGION AND COUNTRY	AVERAGE 1966-67/1970-71	1971-72	1972-73	1973-74	1974-75	1975-76
NORTH AMERICA:						
COSTA RICA.....	1,150	1,190	1,160	1,400	1,225	1,268
CUBA.....	54	35	20	50	---	---
DOMINICAN REPUBLIC.....	425	490	490	600	495	560
EL SALVADOR.....	2,041	2,440	1,935	1,895	2,670	2,185
GUADELOUPE.....	3/	3/	3/	3/	3/	3/
GUATEMALA.....	1,536	1,845	1,990	1,925	1,915	2,105
HAITI.....	303	370	325	340	320	315
HONDURAS.....	379	575	720	635	595	668
JAMAICA.....	6	9	6	14	4	4
MARTINIQUE.....	---	---	---	---	---	---
MEXICO.....	1,501	1,835	2,100	1,690	2,035	2,080
NICARAGUA.....	494	615	480	496	583	595
PANAMA.....	17	23	20	---	---	---
TRINIDAD-TOBAGO.....	48	27	40	13	35	42
US-HAWAII.....	11	1	2	---	---	---
US-PUERTO RICO.....	3	---	---	---	---	---
TOTAL.....	7,968	9,455	9,288	9,058	9,817	9,822
SOUTH AMERICA:						
BOLIVIA.....	52	65	65	73	68	68
BRAZIL.....	9,299	14,850	15,000	6,370	19,135	14,390
COLOMBIA.....	6,618	5,750	7,430	6,250	7,400	6,850
ECUADOR 1/.....	816	875	860	625	925	570
GUYANA.....	1	---	---	---	---	---
PARAGUAY.....	24	43	35	28	19	17
PERU.....	694	800	800	750	640	634
SURINAM.....	2	1	1	1	1	1
VENEZUELA.....	235	300	430	255	5	300
TOTAL.....	17,742	22,684	24,621	14,352	28,193	22,830
AFRICA:						
ANGOLA.....	3,204	3,300	3,400	3,095	2,895	1,894
BURUNDI.....	279	395	350	345	445	395
CAHEROON.....	1,081	1,220	1,610	1,473	1,473	1,472
CAPE VERDE ISLANDS.....	1	---	---	---	---	---
CENT AFRICAN REP.....	161	165	170	179	184	169
COMORO ISLANDS.....	1	1	1	---	---	---
CONGO, BRAZZAVILLE.....	14	13	13	9	9	9
DAHOMEY.....	15	14	14	12	13	13
EQUATORIAL GUINEA.....	119	110	110	100	115	95
ETHIOPIA.....	1,402	1,490	1,610	1,005	1,340	1,275
GABON.....	15	9	14	8	9	9
GHANA.....	76	67	67	31	31	30
GUINEA.....	154	95	120	100	109	99
IVORY COAST.....	3,685	4,400	4,985	3,219	4,332	4,080
KENYA.....	839	973	1,240	1,073	972	1,136
LIBERIA.....	67	65	80	60	69	69
MALAGASY REPUBLIC.....	884	835	865	865	960	958
NIGERIA.....	44	50	40	11	12	12
RWANDA.....	182	254	180	260	250	254
SAO TOME-PRINCIPÉ.....	3	1	1	---	---	---
SIERRA LEONE.....	83	90	130	62	148	102
TANZANIA.....	865	830	780	678	816	778
UGANDA.....	189	197	197	177	197	192
ZAIRE (CONGO, R.).....	2,952	2,830	3,280	3,078	2,978	2,978
	985	1,200	1,265	1,040	975	820
TOTAL.....	17,300	18,604	20,122	16,880	18,292	16,839
ASIA:						
INDIA.....	634	435	820	730	780	710
INDONESIA.....	1,518	1,320	1,650	1,795	1,925	1,705
MALAYSIA.....	---	---	---	---	---	---
PHILIPPINES.....	4	---	---	---	---	---
PORTUGUESE TIMOR.....	44	60	60	50	54	54
Vietnam South.....	3/	3/	3/	3/	3/	3/
YEMEN.....	50	35	35	20	30	30
TOTAL.....	2,250	1,850	2,565	2,595	2,789	2,499
OCEANIA:						
NEW CALEDONIA.....	21	15	15	14	14	14
NEW GUINEA.....	325	474	554	584	629	675
NEW HEBRIDES.....	3	1	1	1	1	1
TOTAL.....	349	490	570	599	644	690
WORLD TOTAL.....	45,608	53,083	57,166	43,484	59,795	52,680

1/ Coffees marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Negligible. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1971 in that country is shown as production for the 1971-72 marketing year. In Ecuador, however, this is referred to as the 1970-71 crop.

Note: Production estimates for some countries include cross-border movements.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attachés and Foreign Service Officers, results of office research, and related information.

WORLD HOP ESTIMATE REVISED DOWNWARD SLIGHTLY

World hop production in principal producing countries during 1974 is now estimated at 110,053 metric tons, about 450 tons less than that of the November 1974 estimate. This represents a 7 percent decrease from the 1973 crop of 117,944 tons. Much of this decline is attributable to a 13 percent decrease in the West German harvest and the 26 percent setback in the hop crop in Czechoslovakia. Production in the U.S. registered an increase for the fifth consecutive year.

For the past 5 years, this report has shown an estimated 8,482 tons of hops production in the Soviet Union. While this may be an accurate estimate, it has been reported that the total USSR crop may be as much as one third higher than the current estimate for 1974. However, until that advice can be verified, this report will continue to carry the present estimate.

World hops acreage rose slightly for the 1974 season, with an expansion of less than 1 percent in the five major producing countries. Acreage in the U.S. registered the greatest increase. U.S. area planted to hops in 1974 amounted to 13,112 hectares, up 3 percent from the level of the previous year. Hops area in West Germany rose less than 1 percent to 20,173 hectares and area planted to hops in the United Kingdom declined by 3 percent to a total of 6,567 hectares acres. In Czechoslovakia, planted area rose slightly to total 9,351 hectares, compared with 9,010 hectares during the previous year. Area planted to hops in Yugoslavia rose less than 1 percent to total 4,079 hectares in 1974.

U.S. exports of whole hops totaled 4,538 tons during the September 1974-March 1975 period of the current marketing year, with 967 tons of hop extract being

shipped during the same period. This total compares with 5,248 tons of whole hops and 865 tons of extract exported during the same period in 1973/74. Whole hop and extract exports for the entire 1973/74 season amounted to 6,714 tons and 1,526 tons, respectively.

Through March 1975, principal markets for U.S. whole hops were Canada, the USSR, Mexico, and Ireland, while Mexico and Colombia ranked as the major markets for U.S. extract exports. Canada, Mexico, and Ireland have been traditional markets for U.S. hops, but the Soviet Union has only recently emerged as a substantial outlet for U.S. hop exports. The USSR imported 906 tons of U.S. hops in the 1973/74 season, and through March 1975 of the current season had imported 868 tons. (It is believed that 201 tons of U.S. hop extract reported as exported to the USSR during 1973/74 were in fact hops exports.) Russia's emergence as a large importer of U.S. hops results primarily from efforts to increase domestic consumption of beer in that country.

U.S. hops imports during the September-March period registered an increase in hops but a decrease in extract. Whole hop imports totaled 6,096 tons, while extract imports amounted to only 0.5 tons. During the similar period in the 1973/74 season, U.S. imports of whole hops were 5,850 tons, with 19 tons of hop extract imports reported. Whole hop and hop extract imports for the entire 1973/74 season totaled 6,415 tons and 20 tons, respectively.

As used in this report and in all subsequent summaries, tonnages are quoted in metric units, and one metric ton is equivalent to 2,204.6 pounds.

HOPS: Production in specified countries
 Annual 1971-75 1/
 (Thousands metric tons) 2/

Region and Country	1971	1972	1973	1974 <u>3/</u>	1975 <u>4/</u>
NORTH AMERICA:					
Canada	0.7	0.5	0.7	0.4	
United States	22.5	23.3	24.8	25.8	
Total	23.2	23.8	25.5	26.2	
WESTERN EUROPE:					
Austria	0.1	0.1	0.1	0.1	
Belgium	2.3	1.9	2.0	2.3	
France	1.9	1.9	2.3	1.9	
Germany, West	24.3	30.3	38.5	33.6	
Spain	1.2	2.1	2.4	2.7	
United Kingdom	11.5	9.0	10.4	10.2	
Total	41.3	45.3	55.7	50.8	
EASTERN EUROPE:					
Bulgaria	0.6	0.6	0.7	0.7	
Czechoslovakia	7.5	10.7	10.3	7.6	
Germany, East	2.2	2.6	2.5	2.3	
Hungary	0.2	0.3	0.3	0.3	
Poland	1.9	2.5	3.2	2.5	
Romania	0.5	0.5	0.5	0.5	
Yugoslavia	4.4	5.0	5.5	5.2	
Total	17.3	22.2	23.0	19.1	
Total Europe	58.6	67.5	78.7	69.9	
Total USSR <u>5/</u>	8.5	8.5	8.5	8.5	
OTHER:					
Australia	1.8	1.8	2.1	2.9	2.5
Japan	2.4	2.3	2.6	2.1	
New Zealand	0.5	0.4	0.4	0.4	0.5
South Africa, Rep. of:	0.1	0.1	0.1	0.1	0.1
Total	4.8	4.6	5.2	5.5	
World total	95.1	104.4	117.9	110.1	

1/ Year of harvest

2/ All tonnages have been converted to metric units; 1 metric ton is equivalent to 2204.6 pounds.

3/ Revised

4/ Forecast

5/ Estimate

WORLD EXPORTS OF TOBACCO SET A NEW RECORD IN 1974

Based on preliminary data, world exports of unmanufactured tobacco continued to increase in 1974 and reached a new record. Expanded demand brought this increase about, even though the export situation again was faced with tight supplies and higher prices, such as had limited trade in 1973.

World exports (excluding those of the centrally planned economies) are now estimated at 2,724 million pounds—15 percent above the revised 1973 level and 51 percent above the 1965-69 5-year average. Most major exporting countries increased shipments during the period, with the six largest accounting for almost 60 percent of total export trade. These six major exporters increased shipments 17 percent over the previous year.

Imports also continued to rise to new records. They were up 13 percent to an estimated 2,606 million pounds in 1974. The five largest importing countries—West Germany, the United Kingdom, the United States, France, and Japan—account for well over half of all world imports. They increased their purchases over those of the previous year by 20, 10, 10, 4 and 34 percent, respectively.

Much of the increase came from alternative suppliers, who expanded their exports of blending-type tobacco to major consuming countries. As a result, the U.S. market share suffered in the United Kingdom, West Germany, and Japan as well as in a number of smaller markets.

The United States, however, remained the leading exporter of tobacco, and supplied a total of 651 million pounds in 1974—up 6 percent from 1973. A 14 percent decline in exports to the European Community was more than offset by larger shipments to the expanding markets of the Middle East and Asia.

Japan has become the largest market for U.S. tobacco, taking 110 million pounds in 1974—up 39 percent from

1973. This market and the Middle East markets are expected to expand even more in 1975. Yet the U.S. share of world exports continues to decline as foreign suppliers expand their trade. The U.S. share dropped to 24 percent in 1974, compared with 26 percent in 1973 and 31 percent during the 1965-69 period.

The EC, which accounts for over half of all world imports, assured its members larger stocks by increasing its purchases 9 percent, with all countries except Denmark importing more. West German arrivals were up 20 percent to 444 million pounds as German manufacturers took advantage of favorable exchange rates to replenish low carry-in stocks.

The United Kingdom imported 362 million pounds, 10 percent more than in 1973. However, the U.S. share in both the United Kingdom and West Germany continued to drop as these countries sought cheaper supplies from preferential areas in an attempt to reduce the overall cost of imported leaf.

EC exports also were larger and rose 41 percent to 268 million pounds. Italy, the major EC tobacco producer, accounted for most of the increase, with its exports soaring to 142 million pounds—partly a result of high buyers' premiums and export subsidies.

The Asian markets continued to be the growing tobacco-consuming giant. Asian imports of leaf in 1974 totaled 364 million pounds—up 38 percent from 1973 and 80 percent above the 1965-69 average. Japan accounted for much of the increase, although most of the countries took more.

Indonesia's imports totaled 30 million pounds in 1974—up 157 percent as it became the second largest importer in Asia. The Republic of China (Taiwan) ranked third, also taking 30 million pounds.

Tobacco, unmanufactured: International trade 1/ average 1965-69, annual 1972-74
(In thousands of pounds)

Continent and country	Average 1965-69		1972		1973		1974 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	:	:	:	:	:	:	:	:
North America:								
Canada.....	44,402	4,477	53,028	4,015	62,461	7,755	74,253	10,423
Dominican Republic.....	35,573	1,760	71,670	2,780	68,964	2,072	92,659	7,352
Guatemala.....	710	409	2,528	87	5,075	921	6,000	1,000
Mexico.....	15,514	2,457	32,240	391	39,956	11	59,399	2
United States.....	553,416	198,038	606,149	240,509	612,503	273,595	651,415	299,945
Other.....	36,102	8,085	35,085	6,753	35,204	7,018	38,998	7,611
Total.....	689,717	215,226	800,700	254,499	824,163	291,372	922,724	326,333
South America:								
Argentina.....	25,347	1,263	43,400	597	42,881	454	40,895	819
Brazil.....	103,174	10	142,358	350	142,867	749	201,593	3,755
Colombia.....	25,425	1	26,667	0	39,299	6,958	59,231	3,686
Paraguay.....	30,439	4	47,292	345	38,634	358	53,051	407
Other.....	859	18,519	5,311	9,787	5,789	22,011	10,512	24,908
Total.....	185,244	19,827	265,028	11,079	269,473	30,530	365,282	33,575
Europe:								
EC:								
Belgium-Luxembourg.....	3,704	72,010	5,398	76,923	7,550	83,697	6,314	87,940
Denmark.....	769	36,000	3/	311	37,595	3/	60,774	3/
France.....	2,363	110,085	3,362	177,978	5,189	171,779	6,003	177,856
Germany, West.....	9,200	321,996	24,955	321,636	59,265	371,304	68,808	444,282
Ireland.....	0	15,693	13,072	15,610	13,702	29,555	12,500	36,900
Italy.....	14,560	22,537	49,588	48,221	67,227	49,601	142,289	64,815
Netherlands.....	3/	12,761	103,126	3/	9,821	136,794	3/	25,162
United Kingdom.....	3/	1,319	291,971	3/	8,950	297,679	3/	9,288
Total EC.....	44,666	973,438	115,157	1,112,466	189,837	1,246,456	267,619	1,364,384
Greece.....	165,384	96	163,731	434	100,875	479	178,061	772
Spain.....	60	67,621	212	56,568	44	59,066	0	77,238
Sweden.....	258	22,052	648	33,412	946	28,196	677	21,180
Switzerland.....	30	45,612	11,969	67,619	11,614	79,617	13,094	79,196
Yugoslavia.....	40,915	1,847	37,010	13,304	38,572	5,451	41,502	2,760
Other.....	1,624	99,368	725	110,054	2,411	130,714	2,445	149,586
Total Europe.....	252,967	1,210,014	330,582	1,423,917	344,302	1,519,979	173,424	1,695,116
Africa:								
Egypt.....	0	31,334	0	40,124	0	45,712	0	53,000
Malawi.....	34,905	7,682	54,195	7,968	59,034	10,410	59,050	10,400
Rhodesia.....	112,149	0	120,000	0	80,000	0	80,000	0
South Africa, Republic of.....	20,711	13,631	22,601	25,214	24,342	29,669	17,337	22,765
Zambia.....	12,670	27	9,215	0	11,126	0	11,500	0
Other.....	32,999	42,840	36,885	48,133	50,398	53,780	49,055	60,335
Total.....	213,434	95,517	212,896	121,430	221,900	139,571	216,942	116,500
Asia:								
China, Republic of (Taiwan).....	7,136	7,140	7,145	12,749	11,779	20,585	13,968	29,513
India.....	114,578	668	175,662	330	183,155	355	183,156	154
Indonesia.....	20,944	21,919	55,752	13,186	73,243	11,197	58,018	29,577
Japan.....	15,521	64,809	9,212	132,399	1,670	126,915	2,529	170,282
Korea, Republic of.....	24,584	495	27,864	14,011	49,025	7,871	90,816	10,298
Malaysia, West.....	294	12,993	877	7,525	321	10,402	16	14,700
Philippines.....	72,058	5,763	84,222	10,040	73,981	13,176	71,048	17,298
Singapore.....	3/	2,881	22,910	3/	1,541	16,852	3/	500
Thailand.....	18,147	21,044	39,538	24,133	36,309	15,094	33,272	21,230
Turkey (Europe & Asia).....	175,378	0	268,637	0	239,060	0	247,738	0
Vietnam, South.....	0	12,027	0	16,000	0	19,000	0	15,000
Other.....	18,776	31,905	44,038	30,993	33,435	27,285	44,322	43,890
Total.....	470,296	202,773	714,191	278,218	705,490	261,920	745,413	364,450
Oceania:								
Australia.....	644	27,548	789	27,530	1,014	23,383	533	31,190
New Zealand.....	50	6,672	132	7,319	110	6,200	3	8,950
Total.....	694	31,220	921	34,879	1,154	29,583	536	40,140
TOTAL.....	1,808,352	1,777,577	2,354,618	2,124,027	2,369,482	2,305,955	2,724,325	2,606,114

1/ Does not include trade of centrally planned economies.

2/ Preliminary data and/or estimates based on incomplete data.

3/ Reexport.

WORLD COTTONSEED PRODUCTION A RECORD IN 1974; EXPORTS OF OIL AND MEAL TO INCREASE IN 1975

World production of cottonseed during 1974 is currently estimated at a record 25.8 million metric tons, up approximately 437,000 tons from 1973's estimated outturn of 25.3 million tons. World output of cottonseed oil and meal in 1975 is expected to be about 3.2 million and 9.2 million tons, respectively. Estimates of world cottonseed oil and meal production have been revised upward since the adoption of a 70 percent crushing factor applied to cottonseed production in the People's Republic of China.

World cottonseed oil exports in 1975 are forecast at 440,000 tons, up 37,000 tons from 1974's estimated volume of trade. In 1975, world cottonseed meal exports are expected to increase about 5 percent to approximately 1.1 million tons.

The United States usually supplies between 60 and 70 percent of world cottonseed oil exports each year. In calendar 1974, exports were 277,000 tons, up 29,000 tons from the previous year. The leading importers of U.S. cottonseed oil last year were Egypt, 127,000 tons; Venezuela, 39,000 tons; Japan, 18,000 tons; Sweden, 14,000 tons; Canada, 13,000 tons; Dominican Republic, 12,000 tons; and Iran, 11,000 tons. The European

Community imported 17,000 tons from the United States.

Exports from the United States in calendar 1975 are forecast at 300,000 tons—about the same as the 1964 near-term peak level of 302,000 tons. During the January-April period this year, exports were 135,700 tons, compared with 99,400 tons during January-April 1974—primarily because of a surge in exports to Egypt (up 188 percent). However, during the coming months a slowdown in the rate of U.S. exports to all destinations is anticipated as import requirements in major markets are about satisfied.

Exports of cottonseed oil from the Sudan declined sharply in 1974. Poor 1973 peanut and sesame harvests may have been important factors causing a substantial increase in the apparent consumption of cottonseed oil in the Sudan last year.

World cottonseed meal exports in 1974, estimated at about 1 million tons, were at their lowest volume since 1961. Exports from major producer-exporters were down approximately 200,000 tons. Indian exports at a reported 140,000 tons were down 116,000 tons from calendar 1973.

Cottonseed: Production in specified countries and the world,
annual 1969-74
(In 1,000 metric tons)

Continent and Country	Year beginning August 1					
	1969	1970	1971	1972	1973	1974 1/
North America:						
El Salvador.....	74	89	112	113	121	121
Guatemala.....	108	106	156	181	203	191
Honduras.....	6	4	5	8	10	10
Mexico.....	762	631	745	779	610	980
Nicaragua.....	143	160	213	218	294	255
United States.....	3,690	3,690	3,846	4,892	4,550	4,134
Other.....	15	13	10	11	11	12
Total.....	4,798	4,693	5,087	6,202	5,829	5,703
South America:						
Argentina.....	294	170	183	254	248	260
Brazil.....	1,347	994	1,370	1,304	1,171	1,087
Colombia.....	260	239	260	276	276	318
Paraguay.....	24	14	35	44	49	55
Peru.....	161	165	152	135	173	154
Venezuela.....	27	24	29	35	55	66
Other.....	16	31	43	85	72	67
Total.....	2,129	1,637	2,072	2,133	2,044	2,007
Europe:						
Bulgaria.....	30	25	28	25	28	25
Greece.....	238	234	245	294	234	245
Italy.....	4	3	3	2	3	3
Spain.....	117	106	88	100	97	106
Other.....	20	23	21	19	19	22
Total.....	409	391	385	440	381	401
USSR.....	3,635	4,365	4,405	4,525	4,767	5,212
Africa:						
Angola.....	60	62	60	35	66	64
Cameroon.....	62	26	29	31	22	31
Central African Republic.....	44	44	37	35	34	37
Chad.....	82	66	80	71	88	88
Egypt.....	921	884	899	895	862	760
Ethiopia.....	30	30	30	30	30	28
Malawi.....	14	15	14	11	14	14
Mozambique.....	93	71	88	88	111	66
Nigeria.....	186	80	77	95	64	93
Rhodesia.....	84	106	106	88	106	106
South Africa.....	34	31	31	35	75	95
Sudan.....	455	472	443	351	424	385
Tanzania.....	143	128	132	132	132	126
Uganda.....	172	152	152	154	115	146
Zaire.....	40	41	44	44	46	55
Other.....	160	178	222	229	232	246
Total.....	2,580	2,386	2,144	2,324	2,421	2,340
Asia:						
Afghanistan.....	60	55	51	46	--	--
Burma.....	24	32	32	34		
China, People's Republic of.....	3,130	3,300	3,235	2,750		
India.....	2,160	1,920	2,575	2,247		
Iran.....	325	312	298	422		
Iraq.....	20	20	31	29		
Israel.....	61	55	59	67		
Pakistan.....	1,093	1,105	1,436	1,425		
Syria.....	314	303	320	331		
Thailand.....	39	26	61	44		
Turkey.....	640	640	835	870		
Other.....	48	47	48	47		
Total.....	7,914	7,815	8,961	8,312		
Oceania:						
Australia.....	52	37	84	62		
World total.....	21,517	21,324	23,438	23,998	2	

1/ Preliminary.

Foreign Agricultural Service. Data for countries other than the Uni
the Sudan, Israel, and Turkey were calculated from lint production e

Cottonseed: Production and exports by major producer-exporters,
annual 1965-74 with 1975 forecast
(In 1,000 metric tons)

Item and year	Sudan		Nicaragua		USSR		United States		Subtotal		Total as oil	
	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Seed	Oil	Other	World
Production: 1/												
1965...	291	43	261	30	3,315	451	5,649	912	1,436	2/	2,778	2/
1966...	284	42	234	27	3,555	484	5,522	892	1,445	325	2,774	2,770
1967...	343	51	243	28	3,755	511	3,592	580	1,170	309	2,479	2,436
1968...	324	49	206	24	3,755	511	2,912	470	1,054	282	2,460	2,736
1969...	426	63	188	22	3,755	511	4,209	680	1,276	460		
1970...	455	67	143	16	3,635	494	3,690	596	1,173	448	2,621	
1971...	472	69	160	18	4,365	594	3,690	596	1,277	359	2,636	
1972...	443	65	243	24	4,405	599	3,846	621	1,309	551	2,860	
1973...	351	52	218	25	4,525	615	4,892	790	1,482	524	3,006	
1974 3/	424	62	294	34	4,767	648	4,550	735	1,479	670	3,149	
1975 4/	385	57	255	29	5,212	709	4,134	668	1,463	736	3,199	
Exports: 5/												
1965...	10	10	22	1	0	6/	21	1	256	321	90	411
1966...	8	10	18	4	0		25	1	84	150	108	258
1967...	5	8	12	8	4		37	1	34	109	77	186
1968...	6	12	7	10	4		57	1	27	124	100	224
1969...	10	13	2	12	6		40	1	118	202	67	269
1970...	11	9	3	9	6		21	4	170	233	84	317
1971...	9	34	1	8	5		30	6	182	275	56	331
1972...	4	31	4	11	4		29	1	216	300	52	352
1973...	6	19	6	7	4		30	2	248	321	51	372
1974 3/	1	5	7	12	3		30	8	277	343	60	403
1975 4/	3	17	6	10	3		35	4	300	378	62	440

(In percent)

Assumed crush and/or exports.....	92.0	72.0	85.0	95.0
Assumed extraction rate.....	16.0	16.0	16.0	17.0

1/ Seed harvested in previous year. Oil production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore presents potential rather than actual oil production. 2/ Includes revised series for cottonseed oil output in the People's Republic of China. 3/ Estimated. 4/ Forecast. 5/ Exports of seed expressed as oil using assumed extraction rates as indicated. 6/ Total exports of edible vegetable oil minus sunflowerseed oil exports are assumed to be primarily cottonseed oil.

Cottonseed: Production and exports by selected producer-exporters and the world, annual 1965-74 with 1975 forecasts

Assumed crush and
an exports

ESTATE PLANNING FOR THE RETIREMENT YEARS

Assumed extraction : 16.5 16.5 16.5 16.5 16.5

.....: Seed harvest in previous calendar year. Meal production estimated on the basis of average assumed extraction rates and crushings as indicated, and therefore represents potential rather than actual meal production. **2/** Partly estimated. **3/** Forecast. **4/** Exports of seed expressed as meal using assumed extraction rates as a percentage of total meal production. **5/** Percentage of total meal production. **6/** Percentage of total meal production. **7/** Percentage of total meal production.

⁶/Estimated 50 percent of total vegetable cake and meal exports, which are not separated from processed meal output in the People's Republic of China.

WORLD MILK PRODUCTION REMAINED PRACTICALLY UNCHANGED IN 1974

Production

Milk production in 18 principal producing countries in 1974 totaled 418.2 billion pounds, practically unchanged since 1972, but 3 percent greater than in 1971. Yield per cow was up by 0.8 percent, with increases in 12 countries and decreases in 6. Total cow numbers were down slightly from 1973 but about the same as in 1972. The countries with the greatest decrease in cow numbers were Canada, the United States, and Italy.

Milk output in 13 European countries in 1974 totaled 247 billion pounds, exceeding production in 1973, 1972, and 1971 by 0.7 percent, 4.2 percent, and 8.2 percent, respectively. Decreased production in Ireland, the United Kingdom, and Italy was more than offset by increases in other countries.

In the European Community (EC), milk production in 1974 rose only 0.6 percent over the 1973 level, but has increased 3.7 percent since 1972 and 8.5 percent since 1971. The countries with the greatest increases in 1974 were Belgium-Luxembourg, France, and the Netherlands.

In Sweden and Switzerland, milk production increased by 2.8 percent and 1.4 percent, respectively.

In Oceania, a 2.9 percent decrease in production in Australia and a 5.5 percent decrease in New Zealand gave a combined decrease in 1974 of 4.1 percent below the 1973 level and 6 percent below that of 1972. In North America, milk production at 132.1 billion pounds in 1974 was approximately the same as in 1973 but 4 percent less than in 1972, a result of a 5.5 percent drop in production in Canada and a 3.7 percent drop in the United States.

Utilization

Milk used for fluid purposes in the 18 specified

countries in 1974 totaled 133.6 billion pounds, 1.9 percent less than in 1973, 2.8 percent less than in 1972, and 5 percent less than in 1971. Fluid milk consumption increased in Canada, Denmark, Greece, Sweden, England, Japan, and New Zealand, showed no change in Ireland, and decreased in the remaining 10 countries.

In the EC, fluid milk consumption in 1974 totaled 53.7 billion pounds, 0.5 percent less than in 1973, 2 percent less than in 1972, and 8.7 percent less than in 1971.

In North America, fluid milk consumption continued its downward trend, following a single year upturn in 1972. Consumption in 1974 at 54.8 billion pounds was 3.9 percent less than in 1973 and 5.3 percent less than in 1972. A small increase in consumption in Canada was more than offset by a decrease in the United States.

Milk used for factory production in the 18 selected countries in 1974 totaled 256.7 billion pounds, 61 percent of total production. The recent trend for increased utilization of milk for manufacturing purposes continued, with utilization in 1974 at 1.1 percent over 1973, 1.3 percent over 1972, and 8.5 percent greater than in 1971.

The greatest shift to the use of milk for manufacturing purposes was in the EC, with 142.2 billion pounds in 1974, 1.1 percent over 1973, 5.6 percent over 1972, and 18 percent greater than in 1971. In North America, 72.1 billion pounds of milk were used for manufacturing purposes in 1974, 3.2 percent greater than in 1973 but 2.9 percent less than in 1972. In Oceania, the amount of milk used for manufacturing declined, largely as a result of a decrease in total milk production.

Milk fed to livestock in 1974 amounted to 27.9 billion pounds, 0.5 percent greater than in 1973 and 6.9 percent greater than in 1972. Most of the increase was in France, with small increases occurring in Ireland and Switzerland.

Milk: Production and utilization in specified countries, 1972-74

Country	Production			Utilization		
	Milk cows	Production per cow	Milk production	Fluid Million pounds	milk Million pounds	Factory Million pounds
1972						
	:1,000	:	Million	:	Million	:
	:head	:	pounds	:	pounds	:
Canada.....	2,211	7,995	17,676	5,842	11,170	664
United States.....	11,698	10,250	119,904	55,160	63,103	1,641
Austria 1/.....	1,044	6,939	7,299	2,561	3,644	1,091
Belgium and Luxembourg.....	1,048	8,160	8,552	1,645	6,548	359
Denmark.....	1,122	9,404	10,551	1,898	8,212	441
France 1/.....	9,655	6,338	63,598	10,295	40,516	12,787
Germany, West.....	5,442	8,706	47,377	9,658	34,972	2,747
Greece 1/.....	422	3,004	3,179	1,199	1,980	0
Ireland.....	1,895	4,578	8,675	1,512	5,862	1,301
Italy 1/.....	3,165	6,733	22,271	8,292	11,631	2,348
Netherlands.....	1,970	10,017	19,733	4,284	14,957	492
Norway 1/.....	414	9,617	4,032	2,022	1,946	64
Sweden.....	740	8,854	6,552	2,769	3,644	139
Switzerland 1/.....	872	8,126	7,130	1,830	4,175	825
United Kingdom.....	3,312	8,949	29,639	17,183	11,867	589
Japan.....	1,111	9,797	10,884	6,248	4,636	0
Australia 2/.....	2,566	6,284	16,124	3,860	12,189	75
New Zealand 3/.....	2,200	6,261	13,774	3,118	12,134	522
Total.....	50,887	---	116,950	137,379	253,486	26,085
1973						
Canada.....	2,152	7,846	16,085	5,930	10,252	703
United States.....	11,409	10,114	115,385	54,180	59,610	1,595
Austria 1/.....	1,044	6,850	7,205	2,628	3,510	1,067
Belgium and Luxembourg.....	1,076	7,888	8,488	1,713	6,389	386
Denmark.....	1,087	9,592	10,426	1,491	8,659	276
France 1/.....	9,920	6,510	67,013	10,053	42,604	14,356
Germany, West.....	5,466	8,577	46,883	8,979	35,448	2,456
Greece 1/.....	465	3,101	3,159	1,347	2,112	0
Ireland.....	2,073	4,425	9,173	1,389	6,263	1,521
Italy 1/.....	3,259	6,734	22,793	8,494	11,962	2,337
Netherlands.....	2,100	9,820	20,622	4,381	15,782	459
Norway 1/.....	413	9,624	4,023	2,050	1,918	55
Sweden.....	693	9,512	6,592	2,751	3,729	112
Switzerland 1/.....	889	8,119	7,264	1,786	4,541	937
United Kingdom.....	3,436	9,167	31,497	17,401	13,507	589
Japan.....	909	11,913	10,829	6,521	4,013	295
Australia 2/.....	2,523	6,361	16,049	3,871	12,103	75
New Zealand 3/.....	2,190	6,055	13,261	1,175	11,546	510
Total.....	51,104	---	117,847	136,140	253,948	27,759
1974 4/						
Canada.....	2,080	8,029	16,700	6,001	10,031	668
United States.....	11,221	10,286	115,416	51,753	62,068	1,595
Austria 1/.....	1,043	6,905	7,251	2,604	3,587	1,060
Belgium and Luxembourg.....	1,082	8,128	8,794	1,709	6,699	386
Denmark.....	1,106	9,588	10,604	1,552	8,776	276
France 1/.....	10,050	6,493	67,825	9,921	43,034	14,870
Germany, West.....	5,460	8,641	47,178	8,818	36,015	2,315
Greece 1/.....	500	3,170	3,618	1,384	2,234	0
Ireland.....	2,034	4,375	8,898	1,389	5,966	1,543
Italy 1/.....	3,051	6,973	22,068	8,355	11,164	2,219
Netherlands.....	2,210	9,872	21,817	4,343	17,082	392
Norway 1/.....	404	9,839	4,023	2,046	1,922	53
Sweden.....	685	9,888	6,773	2,798	3,869	106
Switzerland 1/.....	900	8,130	7,363	1,761	4,651	948
United Kingdom.....	3,382	9,176	31,032	17,564	12,921	547
Japan.....	900	11,914	10,723	6,550	3,891	282
Australia 2/.....	2,502	6,226	15,578	3,838	11,665	75
New Zealand 3/.....	2,140	5,856	12,532	1,212	10,789	531
Total.....	50,750	---	118,193	133,603	256,694	27,896

NOTE: NEW SERIES.

1/ Production and utilization include sheep and/or goat milk.

2/ July-June marketing year.

3/ June-May marketing year.

4/ Preliminary.

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